

	B	C	D	E	F	G	H	I	J	K	
1	CT-EEB 2016 EVALUATION PROJECTS UPDATE -						PART 1 - MONTHLY STATUS SUMMARY				
2	11/4/2016	Blue-Highlighted rows are completed projects					Reports tasks completed by Project Contractors				
3	Project (and last initial of consultant)	Budget	Spent	Percent Spent	Percent Done	Review Draft due (orig)	Current Challenges / Concerns / Issues	Last Task Completed	Current task, status, expected finish date	Next step and its deadline	
46	C1630 Largest Energy & Demand Savers Evaluation	\$393,392	\$150,000	38%	35%	12/1/2017	Awaiting updated PO from Eversource reflecting new approved Phase 2 budget. Email thread from June Wooding in Eversource procurement forwarded to Jen, Dave, and Lisa on 11/2/16	EEB approved Phase 2 scope of work and budget on 7/19/16.	Nexant paused on pursuing summer projects and, in accordance with the evaluation administrator's guidance, will plan to visit these sites in summer 2017. Focus of the work has now turned to non-summer projects, which will continue through spring 2017.	Nexant is beginning to reach out to account managers and customers for non-summer projects in both Eversource and UI service territories. Data collection expected to be completed by 8/31/17	
47	1639 SBEA Impact & Process Evaluation	\$659,846	\$184,008	28%	25%	4/6/2017		Workplan webinar on 7/18/2016	Phase 2 field work	Complete site visits for Eversource and UI sites	
48	C1641: BES and PRIME Impact Evaluation	\$518,616	\$54,535	11%	5%	4/5/2017	Eversource project files for sampled sites. There have been difficulties in transmitting Eversource files either via FTP or Sharepoint, likely due to Eversource firewall restrictions.	Obtained and review UI project files, followed up with additional requests.	Assignments of sites to engineers, site recruitment preparations.	Eversource file review, first site visits	
49	R1606 HER Behavioral Program Impact Persistence (follow-on to R32)	\$50,000	\$32,000	0%	60%	Dec-16		Reviewed data, August 31, 2016	Estimate savings persistence, ASAP	Estimate savings persistence, ASAP	
50	R1615 LED NTG	\$325,000	\$203,000	0%	65%	Dec-16	Working with implementer to get delayed promotional data	Entered field with supplier IDIs, mid-Sept, 2016	Finalizing models, completing supplier IDIs, and starting PA IDIs, mid-November, 2016	Complete modeling and IDIs, ASAP	
51	R1602 RNC Billing Analysis, Process Evaluation, and Baseline	\$425,000	\$76,000	18%	8%	Dec-16	Need work plan finalized (but revising based on amended approach for baseline / NTG), UI data, and Eversource data clarification	Finalized builder IDI guide, October 27, 2016	Revising / Finalizing work plan, fielding builder IDI, drafting process instruments, recruiting for baseline, analyzing billing data, ASAP	Refine / Finalize work plan, fielding builder IDIs, draft process instruments, recruit for baseline, perform billing analysis, ASAP	
52	R1613/1614-Residential HVAC and Hot Water Program, Impact and Process Evaluation and Residential Heat Pump Water Heater Impact Evaluation (LS/RW)	\$400,000	\$59,000	15%	15%	Dec-16	Waiting on model information and efficiency rating (urgent!) from UI that was not provided in the program tracking data; and waiting for program goals from UI; waiting for billing and AMI data. Waiting on program materials from Eversource (data request 2); waiting for billing data..	Launched HPWH Screener Survey, currently scheduling HPWH site visits Round 1 (complete 11/4/16)	Complete short screener survey to setup HPWH site visits, November 30th. Complete customer cognitive interviews, November 11th. Finalize contractor and distributor cognitive interview guides, November 30th. Finalize detailed customer interview guide, November 21st.	Follow-up with Eversource on data request for program documents, hope to receive data by November 30th. Follow-up with UI on AMI and billing data requests/request more AMI data, November 11th - update request.	
53	R1617 Residential Ductless Heat Pumps / Cold Climate Heat Pump Measure Cost-effectiveness and Effects	\$150,000	\$30,000	20%	10%	Dec-16	Work plan finalization, UI data	Submitted work plan for review, August 17, 2016. Being refined based on discussions from working group., under review for approach refinements	Conduct working groups to address key issues to maximize project usefulness; refine / finalize work plan; review program tracking data (UI) and address questions on Eversource data related to NC vs. RF and other issues. Still need billing data (for both utilities)	Review program data and begin defining scenarios	

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54	R1663 C&I (Non-SBEA) Process Evaluation	\$70,000	\$0	0%	0%		One pager approved 10/14; in planning stages		One pager approved 10/14; in planning stages	One pager approved 10/14; in planning stages	One pager approved 10/14; in planning stages

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1	CT-EEB 2016 EVALU	
2	11/4/2016	
3	Project (and last initial of consultant)	Last Updated
46	C1630 Largest Energy & Demand Savers Evaluation	11/4
47	1639 SBEA Impact & Process Evaluation	11/2
48	C1641: BES and PRIME Impact Evaluation	11/2
49	R1606 HER Behavioral Program Impact Persistence (follow-on to R32)	10/28
50	R1615 LED NTG	10/28
51	R1602 RNC Billing Analysis, Process Evaluation, and Baseline	10/28
52	R1613/1614-Residential HVAC and Hot Water Program, Impact and Process Evaluation and Residential Heat Pump Water Heater Impact Evaluation (LS/RW)	11/1
53	R1617 Residential Ductless Heat Pumps / Cold Climate Heat Pump Measure Cost-effectiveness and Effects	10/28

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1	CT-EEB 2016 EVALU	
2	11/4/2016	
3	Project (and last initial of consultant)	Last Updated
54	R1663 C&I (Non-SBEA) Process Evaluation	11/4