

| | B | C | D | E | F | G | H | I | J | K | |
|----|----------------------------------------------------------------|-----------|-----------|-----------------|---------------|--------------|-----------------------------------------------------------------------------------------------------------|---|-----------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------|
| 2 | CT-EEB 2016 EVALUATION PROJECTS UPDATE - | | | | | | PART 1 - MONTHLY STATUS SUMMARY | | | | |
| 3 | 12/3/20 | | | | | | Reports on tasks completed by Project Contractors | | | | |
| 4 | Project (and last initial of consultant) | Budget | Invoiced | \$Thru Date | Percent Spent | Percent Done | Are there Current Challenges / Concerns / Issues | | Last Task Completed | Current task, status, expected finish date | Next step and its deadline |
| 62 | C1901 - C&I Sector-Wide Process Evaluation (non-SBEA) | \$593,355 | \$459,732 | | 77% | 65% | Received Eversource and UI consumption data. Have questions about UI data. Still waiting on UI SBEA data. | | Upstream Lighting implementer interview (7/9). Sample designs for all 10 instruments submitted to EA Team for review; all have been approved. | All sample designs approved; in the filed with all data collection activities. | Data collection underway and will remain underway for next 1-2 months. |
| 63 | C1906 SEM Design and Evaluation | \$264,880 | \$105,050 | 10/31 | 40% | 35% | No | | Draft phase 1 memo submitted to the EA team | Document and present SEM Evaluation Methods; Deadline - December 18, 2020 | Finalize SEM Evaluation Methods; Deadline - December 18, 2020 |
| 64 | C2014 C&I Lighting Saturation and Remaining Potential | \$398,191 | \$3,500 | N/A | 1% | 0% | Working with EA Team to refine project design | | N/A | Expect to finish project design refinement in 2020 | Expect kickoff in January 2021. |
| 78 | C1902. ECB NTG & Baseline | \$450,000 | \$0 | \$0 | \$0 | \$0 | UI PO completed Nov 2020. | | UI PO completed Nov 2020. | UI PO completed Nov 2020. | UI PO completed Nov 2020. |
| 79 | R1959 Single-Family Renovations & Additions Potential Analysis | \$135,000 | \$121,000 | 1/0 | 90% | 90% | 0 | | Completed analysis of potential modeling results, Nov 2020 | Preparing to discuss analytical results with EA Team prior to writing report, Dec 2020 | Report for committee review, Jan 2021 |
| 82 | R1965 HP/HPWH Baseline and Potential Assessment | \$250,000 | \$225,000 | 1/0 | 90% | 75% | 0 | | Revised installer survey guide, Dec 2020 | Finalizing installer survey instrument and fielding survey, Dec 2020 | Complete installer survey, Jan 2021 |
| 83 | R1973 Retail Non-lighting | \$199,762 | \$189,770 | | 95% | 95% | None | | Submitted Revised Review Draft Report to EA Team (11/25/20) | Incorporating feedback from EA Team on Review Draft Report; expected release to committee in | Incorporating feedback from EA Team on Review Draft Report; expected release to committee |
| 84 | R1982 HVAC/DHW Performance and Potential Evaluation | \$740,000 | \$211,680 | | 29% | 19% | No. | | Plan A Test conditionally approved by EA Team and utilities | TEST POSTPONED DUE TO RESURGENCE OF COVID | TEST POSTPONED DUE TO RESURGENCE OF COVID; Next task is likely a data request for 2020 program data |
| 85 | R2023. RASS Enhancement (R1965 add-on) | \$30,000 | \$27,000 | 1/0 | 90% | 80% | No | | Completed user training and submitted final Database and User Manual 10/29/20 | Awaiting any requests for new additions to database | N/A |
| 86 | R2027 HP/HPWH Reliability | \$75,000 | \$58,190 | Through 9/30/20 | 78% | 25% | EA Team comments on end-user survey | | Submitted draft installer survey to EA Team for review | Revising installer and end-user survey instruments, early-Dec 2020 | Finalize survey instruments and enter field, mid-Dec 2020 |
| 87 | R1983. HES&IE Process, Impact, NTG, Profiling | \$800,000 | \$0 | \$0 | \$0 | \$0 | UI PO completed Nov 2020. | | UI PO completed Nov 2020. | UI PO completed Nov 2020. | UI PO completed Nov 2020. |
| 88 | R2029. SF Weatherization Assessment / Update / Metric | \$75,000 | \$0 | \$0 | \$0 | \$0 | UI PO completed Nov 2020. | | UI PO completed Nov 2020. | UI PO completed Nov 2020. | UI PO completed Nov 2020. |
| 89 | X1931 In-Depth PSD Review | \$604,211 | \$291,584 | 10/31 | 48% | 50% | No | | P2-2: Interim Presentation on Phase 2 PSD project priorities for committee held 10/14/2020 | P2-3: Conduct background research on PSD Phase 2 projects 1-8. 4 of projects having kickoffs in December; others refining approach. | Presentation/Kickoff of research study project design for 4 Phase 2 projects on 12/16/20 |
| 90 | SBEA Year 1 Refresh | \$24,500 | \$15,846 | 10/31 | 41% | 35% | N/A | | Literature review of peer programs in NY, MA, CA | In progress - program staff and trade ally interviews, program data analysis, final detailed design | Complete final 2 program staff and trade ally interviews, Phase I analysis and research; Dec 2020 |

| | B | C | D | E | F | G | H | I | J | K |
|----|-------------------------------------------------|-----------|-----------|-------------|---------------|--------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------|
| 2 | CT-EEB 2016 EVALUATION PROJECTS UPDATE - | | | | | | PART 1 - MONTHLY STATUS SUMMARY | | | |
| 3 | 12/3/20 | | | | | | Reports on tasks completed by Project Contractors | | | |
| 4 | Project (and last initial of consultant) | Budget | Invoiced | \$Thru Date | Percent Spent | Percent Done | Are there Current Challenges / Concerns / Issues | Last Task Completed | Current task, status, expected finish date | Next step and its deadline |
| 91 | X1941: Multifamily Impact Evaluation | \$369,054 | \$371,848 | | 101% | 93% | Budget issues in data collection arose from covid; working to address this in conjunction with Eval Planning process. Submitted Data Request X1941-6-TRC to Eversource on 11/10/20, Eversource is expected to provide the data on 12/2/20. | Data collection for impact evaluation, November 11, 2020 | Data analysis for impact evaluation, in progress, December 15, 2020 | Present data analysis to the EA Team, expected December 22, 2020 |
| 92 | CT X2022 - Education and Engagement Evaluation | \$269,000 | \$10,587 | | 4% | 4% | | Background interviews | Conducting background interviews (12/2 - 12/10); | Refined project design to be completed December 2020 for kickoff in Jan. 2021 |
| 93 | X2001/2021. EUL / Measure Life Study | \$275,000 | \$4,730 | | 0% | 0% | | Agree on measure selection prioritization in December | Finish refining project design and recommended measure prioritization, kickoff, then Utility data request in Dec / Jan | Finish refining project design and recommended measure prioritization, kickoff, then Utility data request in Dec / Jan |
| 94 | X1932 DR EM&V Support | \$150,000 | \$0 | | 0% | 10% | Data request is pending | Submitted data request to UI on 6/9/2020 | Currently scheduled to discuss the pending data request with UI on 12/2/2020 | Receive requested data from UI to start analysis (Jan-Feb 2021) |
| 95 | X1942. XC NEI Study | \$325,000 | \$0 | | | | UI PO completed Nov 2020. | UI PO completed Nov 2020. | UI PO completed Nov 2020. | UI PO completed Nov 2020. |