

	B	C	D	E	F	G	H	I	J	K	
2	CT-EEB 2016 EVALUATION PROJECTS UPDATE -						PART 1 - MONTHLY STATUS SUMMARY				
3	10/9/20								Reports on tasks completed by Project Contractors		
4	Project (and last initial of consultant)	Budget	Invoiced	\$Thru Date	Percent Spent	Percent Done	Are there Current Challenges / Concerns / Issues	Last Task Completed	Current task, status, expected finish date	Next step and its deadline	
53	C1634 Energy Conscious Blueprint Impact Evaluation	\$1,238,556	\$1,224,765		99%	99%	None	Cadmus submitted the final report to EA with comments from the IOUs incorporated on 9/25/2020.	Final report was posted 10/7. Presentation to be scheduled.	None	
55	C1635 Energy Opportunities (EO) Impact Evaluation	\$1,635,049	\$1,635,049		100%	100%	No. Project complete.	Final Report Approved: August 28, 2020	Final Presentation: September 2, 2020	Final Presentation: September 2, 2020	
62	C1901 - C&I Sector-Wide Process Evaluation (non-SBEA)	\$593,355	\$351,193		59%	40%	First batch of updated sample designs submitted for review. Expect EA Team to brief Eval Committee on updated survey completes before next steps	(3/4/2020). Staff interviews (6/11); Upstream Lighting staff interview (6/30); Upstream Lighting implementer interview (7/9). Submitted sample design for Inst 1-6 on 8/27/2020.	Data collection instrument design completed and last batch submitted for utility approval on 7/21. Waiting on approval of sample designs for Inst 1-6 to launch data collection efforts. Waiting to submit sample design for Inst 7-10.	Finished designing data collection instruments (7/21). Surveys are programmed and tested. Need to revised sample design / count issue so we can move ahead with data collection.	
63	C1906 SEM Design and Evaluation	\$264,880	\$100,011	8/31	38%	35%	No	9/16/2020 - Draft phase 1 memo submitted to the EA team	Document and present SEM Evaluation Methods; Deadline - October 15, 2020	Finalize SEM Evaluation Methods; Deadline - October 15, 2020	
64	C2014 C&I Lighting Saturation and Remaining Potential	\$398,191	\$2,000	N/A	1%	0%	0	N/A	Project scoping - 11/2020	Data request - 12/2020	
78	R1959 Single-Family Renovations & Additions Potential Analysis	\$135,000	\$121,000	1/0	90%	80%	0	Completed fielding of contractor survey, Sept 2020	Starting potential assessment, Oct 2020	Complete potential assessment, late-Oct 2020	
79	R1963a Short-Term Residential Lighting Analysis	\$110,000	\$110,000	1/0	100%	100%	0	Submitted final report, 9/11/20	Done	Done	
80	R1963B: Short Term Residential Analysis	\$40,000	\$37,356		93%	95%	No.	Under Task 3: Prepared Public Review Draft Report.	Under Task 3: Preparing Final Report based on comments on the Public Review Draft Report. Date for completion: 10/31/20	Project Complete: 10/31/20	
81	R1965 HP/HPWH Baseline and Potential Assessment	\$250,000	\$225,000	1/0	90%	65%	0	Analysis of distributor IDIs, Sept 2020	Drafting installer survey instrument and fielding survey, Oct 2020	Complete installer survey, Oct 2020	
82	R1973 Retail Non-lighting	\$199,762	\$189,770		95%	95%	None	Submitted PSD and Program Planning Memo (7/21/20)	Reworking the outline of the draft report (10/13/20)	Submit Final Report for review (10/27/20)	

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83	R1982 HVAC/DHW Performance and Potential Evaluation	\$740,000	\$163,000		22%	19%	We received RASS and Eversource data and are finishing processing it for a recruitment database. We have received DHP and HPWH data from UI with viable contact information, but no data (yet) for ducted heat pumps. Not able to identify project deadline given COVID-19 postponement. Working with EA Team on alternatives for study design options / refinements.	All protocols and technical infrastructure are complete as of March 25th.	Finalizing recruitment database (mid-Oct) and planning a test approach (end of Oct). Also will be purchasing and configuring equipment, and calling electricians to get buy-in.	Complete recruitment database with NMR and revised plan for testing fieldwork during covid. End of October.	
84	RASS Enhancement (R1965 add-on)	\$30,000	\$27,000	1/0	90%	50%	EA Team review of database and scheduling of user training	Submitted updated database and draft user manual to EA Team, Oct 1, 2020	Scheduling and preparing for user training, mid-Oct 2020	Provide user training, mid-Oct 2020	
85	R2027 HP/HPWH Reliability	\$75,000	\$49,514	Through 9/30/20	66%	15%	EA Team comments on end-user survey (not yet outstanding)	Submitted draft end-user survey to EA Team, Sept 25, 2020	Drafting installer survey instrument, early-Oct 2020	Finalize survey instruments and enter field, late-Oct 2020	
86	X1931 In-Depth PSD Review	\$604,211	\$252,314	8/31	42%	40%	No	P2-1: Secondary research - In-depth review of priority measures. Delivery of detailed review workbook and redline of PSD - July 31, 2020.	P2-2: Two presentations on measure reviews complete. Research presentation to be scheduled for 10/14/2020.	Interim presentation of prioritized research options for next Phase of the study 10/14/2020.	
87	X1939 Early Retirement	\$284,543	\$106,496	8/31	37%	35%	N/A	Comments on program staff survey instruments on 8/25	In progress - literature review, interview surveys, data request #1, program data analysis, final detailed design	Phase I analysis and research	
88	X1941: Multifamily Impact Evaluation	\$369,054	\$317,279		86%	73%	Eversource Data Request X1941-5-TRC (deadline 10/9/20)	Recommended updates to CT 2020 PSD values for Multifamily measures, July 22, 2020	Data collection for impact evaluation was expected to be completed by November 15, 2020; however, poor response rates have led EA Team to ask consultants to explore possible alternative approaches to gather data needed for project.	Data collection for impact evaluation was expected to be completed by November 15, 2020; however, poor response rates have led EA Team to ask consultants to explore possible alternative approaches to gather data needed for project.	