

	A	B	C	D	E	F	G	H	I	J	K	O	
1		<b>CT-EEB 2013 EVALUATION PROJECTS UPDATE -</b>				3/5/15	CT_Proj	InfoSumm_All_SERA_030515_v70.xls	<b>PART 1 - MONTHLY STATUS SUMMARY</b>				
2		Blue-Highlighted rows are completed projects						Reports tasks completed by Project Contractors					
3	On?	Project (and last initial of consultant)	Budget	Spent	Percent Spent	Percent Done	Review Draft due	Current Challenges / Concerns / Issues	Last Task Completed	Current task, status, expected finish date	Next step and its deadline	Last Updated	
8		R4.HES & IE Process Eval (w/H&S, EUL/Persist, NEI) (S)	\$331,000	\$24,618	7%	5%	6/1/2015	EEB Consultant waiting vote on three new tasks: 1) Vendor-related market effects, 2) Vendor ride-alongs, and 3) SF inclusion in on-site persistence	Kickoff meeting, January 2015	Finalizing work plan, March 2015	Data request, March 2015	3/3/2015	
15	0	C11. Small Business Barriers Study focusing on program cancellations, financing and repeat participation (L)	\$178,845	\$167,321	94%	95%	3rd Qtr 2014 - depending on UI data	None.	Delivery of revised report and response to comments 2/18/15	Pending client feedback	TBD	3/2/15	
19	1	R15.Potential for Res. Measures in SF Homes: Follow-on to Weatherization Study (S)	\$274,194	\$254,804	93%	85%	Jun-14	Awaiting feedback from EEB consultants, others about assumptions for re-screening	Sent updated memo regarding assumptions, Feb. 19 (with reminders sent Feb. 24, Mar 3)	Waiting for approval of assumptions; analysis for those not in question, March 2015	Analysis, March 2015	3/3/15	
26	1	R16. HES/HES-IE Impact Evaluation study (S)	\$443,532	\$443,532	100%	100%	April 2014; June 2014	None	Final submitted on Jan. 9, 2015 and supporting information delivered on Jan. 19 2015	Complete	Complete	2/4/15	
27	1	C17. C&I Market Assessment (L)	\$221,500	\$211,000	95%	85%	Jun-14	Waiting for feedback on the customer data review chapter, sent 2/20.	Customer Data Review Chapter, sent 2/20.	We are continuing to develop draft report chapters for individual review. We now expect to deliver the full draft report on 3/31.	We will deliver additional chapters for review the week of 3/2.	3/3/15	
29		C19. C&I New Construction and Code Compliance Baseline Study(L)	\$494,943	\$276,000	56%	56%	Apr-15	NA	Recruiting and site visits ongoing. 23 site visits completed as of 3/3/15	Data collection - 3/20/15	Analysis 3/31/15	3/2/15	
30	1	C20. ECB Evaluation (L)	\$1,009,717	\$826,616	82%	0%	10/10/2014 - with UI. We reached out to Donna on process 2/27/15. She is out of the office until (delivered); March 9. We still need billing and/or 5/2015 - interval data for 7 CL&P projects. We impact	We are in need of documentation of the Committee's approval of the additional \$82,500 in order to get a new PO processed with United Illuminating. We have one outstanding data request (billing data for 6 meters at one project) with UI. We reached out to Donna on process 2/27/15. She is out of the office until (delivered); March 9. We still need billing and/or 5/2015 - interval data for 7 CL&P projects. We reached out to Joe on 3/3/15.	Submitted Draft Lighting Vendor Survey to Evaluation Consultant Feb 27, 2015; Submitted Final Process Evaluation Report and Comments Memo to Evaluation Consultant Feb 27, 2015	Impact Data Collection - ongoing; expected finish date beginning of April 2015; Impact Data Analysis - ongoing; expected finish date end of April 2015; Reporting, Process Evaluation - submitted final report and accompanying memo with replies to comment to Lori. Will work on scheduling final presentation this month. Reporting, Web Usability - web usability presentations were cancelled due to significant website redesigns since our research rendering our findings less relevant.	Final presentation of process evaluation report, to be completed as soon as it is scheduled.	3/3/15	
31		R31 Real Time Data Collection(S)	\$76,000	\$33,219	44%	35%	Sep-14	Clarification on comments EEB consultant made on draft protocols, waiting on Data from Eversource	review, Feb. 25., reminder sent March 3 (as the answers also affect R4 Expanded survey)	Waiting for clarifications and will then finalize protocols, reprice, March 2015	Finalize protocols, clean and prep data, revise protocols March 2015	3/3/15	
32		R32. CL&P Behavior Year 2(S)	\$56,000	\$11,492	21%	0%	Apr-15	Data request outstanding - was due Jan. 31	Data request delivered December 2014	Waiting for data, March 2015	Clean data, begin analysis March 2015	3/3/15	

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33		R33. Database Improvement(S)	\$19,000	\$3,300	17%	0%	Jun-15		Project approval July 2014	Internal discussions of challenges with evaluability of recent systems, Feb and March 2015	Request update on current tracking from Companies, March 2015	3/3/15	
34		R48 Market Assessment for HES Measures(D)	\$30,000	\$24,441	81%	80%	Oct-14	None	Discussed public review comments with EEB Evaluation Consultant, November 21, 2014	Revising per public review, December 2014	Revising per public review, December 2014	12/1/14	
36		R67. Lighting Interactive Effects	\$25,000	\$25,000	100%	100%	Jul-14	None	Complete, December 9, 2014	Complete	Complete	2/4/15	
37		R84 Consumer Electronics Potential(D)	\$27,989	\$27,989	100%	100%	Oct-14	None	Final report delivered Feb. 27, 2015	Complete	Complete	3/3/15	
38		R86. LED Mkt Assessment & Lighting NTG (D)	\$300,000	\$213,557	71%	80%	Mar-15	None	Gave presentation of preliminary results, Feb. 23, 2015	Finalizing individual tasks, working on overall report March 2015	Draft overall report, March 2015	3/3/15	
39		Project Status and Completions											
40		R1. CL&P & UI Behavior (HER) Pilot Studies 2011				Complete							
41		R2. CL&P Behavior (HER) Pilot Studies 2012 Yr. 2				Complete							
42		R3. Regional Lighting Hours of Use				Complete							
43		R4.Home Energy Solutions-Income Eligible Persistence Study and Process Evalua				In progress							
44		R5.Weatherization Baseline				Complete							
45		R6. Housing Characterization				Complete							
46		R7.Ground Source Heat Pump Impact Evaluation & Market Assessment				Complete							
47		R8.Central Air Conditioning Impact and Process				Complete							
48		C9. SBEA Impact Evaluation				Complete							
49		C10 Small Business Data Mining Study				Complete							
50		C11. Barriers to C&I Program Participation with a Focus on Financing and Cance				In progress							
51		C12.Small Business Research Area Limited English and Low Income Barriers Proj				Complete							
52		C13. Participant Trend Analysis / Quick Start Mkt Assess.				Complete							
53		C14.EO Impact and Process Evaluation				Complete							
54		R15.R15. Energy Potential Study for single-family existing homes				In progress							
55		R16. HES/HES-IE Impact Evaluation / EUL study				Complete							
56		C17. Connecticut Commercial and Industrial (C&I) Market Research				In progress							
57		C18.SBEA Process Evaluation				Complete							
58		C19. C&I New Construction and Code Compliance Baseline Study				In progress							
59		C20. Energy Conscious Blueprint (ECB) Evaluation				In progress							
60		R31 Real Time Data Collection				In progress							
61		R32. CL&P Behavior Year 2				In progress							
62		R33. Database Improvement				In progress							
63		R48 Market Assessment for HES Measures				Complete							
64		R67. LED Market Assessment and Lighting NTG				Complete							
65		R84 Consumer Electronics Potential				Complete							
66		R86. LED Market Assessment and Lighting NTG				In progress							