

	B	C	D	E	F	G	H	I	J	K	O	
1	CT-EEB 2016 EVALUATION PROJECTS UPDATE -						PART 1 - MONTHLY STATUS SUMMARY					
2	2/3/2017	Blue-Highlighted rows are completed projects					Reports tasks completed by Project Contractors					
3	Project (and last initial of consultant)	Budget	Spent	Percent Spent	Percent Done	Review Draft due (orig)	Current Challenges / Concerns / Issues	Last Task Completed	Current task, status, expected finish date	Next step and its deadline	Last Updated	
46	C1630 Largest Energy & Demand Savers Evaluation	\$393,392	\$196,000	50%	45%	12/1/2017	The Nexant team is experiencing trouble recruiting from 3 projects (project IDs: CT14-829128, CT14-768960, and CT14-799997) and has solicited guidance from the evaluation administrator concerning each project.	EEB approved Phase 2 scope of work and budget on 7/19/16.	Nexant paused on pursuing summer projects and, in accordance with the evaluation administrator's guidance, will plan to visit these sites in summer 2017. Focus of the the work has now turned to non-summer projects, which will continue through spring 2017.	Nexant is reaching out to account managers and customers for non-summer projects in both Eversource and UI service territories. Data collection expected to be completed by 8/31/17	2/1	
47	1639 SBEA Impact & Process Evaluation	\$659,846	\$322,058	49%	50%	5/6/2017	Waiting for UI gas billing data (received some from UI which was reviewed and found to be incomplete). Waiting on calculation spreadsheets from UI.	Workplan webinar on 7/18/2016	Phase 2 field work and analysis. Review of Eversource billing data.	Complete site visits for Eversource and UI sites. Complete analysis.	1/31	
48	C1641: BES and PRIME Impact Evaluation	\$518,616	\$148,315	29%	20%	10/5/2017	Not at this time. Individual follow-up file and/or bill requests will be made to Eversource or UI as they arise.	M&V drafts submitted for 15 projects. Winter site data collection and nonseasonal recruitment/planning underway.	M&V plan completion and site visit scheduling and completion.	Site visits will prioritize winter-based measures through February, followed by non-seasonal measures through April.	2/1	
49	R1606 HER Behavioral Program Impact Persistence (follow-on to R32)	\$50,000	\$50,000	100%	90%	12/31/2016	No outstanding issues	Sent optimal delivery scenarios, mid/late-January 2017	Finalize optimal delivery scenarios, ASAP	Submit report, early-February 2017	1/30	
50	R1615 LED NTG	\$325,000	\$300,000	92%	85%	Dec-16	No outstanding issues.	Submitted memos, January 2017	Drafting report and preparing consensus panel, mid-February	Hold consensus panel and submit draft report, late-February	1/30	
51	R1602 RNC Billing Analysis, Process Evaluation, and Baseline	\$450,000	\$320,000	71%	50%	Memos in late 2016/spring 2017	Need some clarification on billing data from Eversource (sending memo today), need UI 2016 data	Entered field with CATI survey, late-January 2017	Drafting IDI memo and completing baseline visits, mid-February 2017	Conduct analysis and reporting, May 2017	1/30	
52	R1613/1614-Residential HVAC and Hot Water Program, Impact and Process Evaluation and Residential Heat Pump Water Heater Impact Evaluation (LS/RW)	\$400,000	\$200,000	50%	35%	Dec-16	Waiting on program goals and materials from UI and Eversource that were discussed in our follow-up meeting last week	Completed remaining 10 HPWH site visits 1/6/17, Round 1 of boiler site visits completed 1/30/17, draft contractor and customer cognitive interview results 12/25/17, start HPWH analysis of meter data	Develop plan to finish soliciting for boiler screener survey to setup Round2 site visits, 2/10/17. Schedule Round2 boilers 2/28/17. Finalize NTG memo 2/3/17. Launch distributor cognitive interviews, 2/3/17. Draft distributor detailed survey, 2/28/17. Finalize contractor detailed survey, 2/28/17. Launch HPWH customer interviews, 2/3/17. Finalize and launch customer survey for other measures. Finalize boiler circulating pump metering protocols 2/15/17. HPWH kW analysis, 3/15/17. Furnace Fan AMI analysis, 3/5/17. Furnace billing analysis, 2/15/17.	Finalize/approve customer survey for other measures, 2/7/17. Launch HPWH customer survey 2/3/17. Develop plan for soliciting remainder of boiler site visits 2/7/17.	2/1	
53	R1617 Residential Ductless Heat Pumps / Cold Climate Heat Pump Measure Cost-effectiveness and Effects	\$150,000	\$78,000	52%	25%	Dec-16	UI 2016 tracking data and all billing data	Submitted draft survey materials, early-January 2017	Prepare decision-tree analysis plan, January 2017	Field surveys, February 2017	1/30	

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54	R1663 C&I (Non-SBEA) Process Evaluation	\$70,000	\$0	0%	0%				1663. No schedule at this point because it is in contracting. UI approval of revised SOS pending; EA preparation of sole source justification in progress; contract pending SOS and justification. Data request issued but on hold until contract resolved.		2/3