

2016 RESIDENTIAL ENERGY STAR® DUCTLESS HEATING & COOLING SYSTEM REBATE



Valid for all Eversource Energy ("Eversource") and The United Illuminating Company ("UI") residential electric service customers ("Customer") who purchase and install a qualifying ENERGY STAR® ductless heating and cooling system ("System") on or after January 1, 2016 through December 31, 2016. All rebate requests ("Application") with required documentation must be postmarked no later than January 31, 2017. The System must be installed in the service territory of the participating utility by a licensed contractor who has met the following two requirements: Contractor must be certified by the manufacturer for the product being installed **AND Contractor must have attended the Connecticut Energy Efficiency Fund training seminar as found in the utilities on-line directory of approved installers.** A list of qualifying units can be found at www.ceedirectory.org.

TO APPLY FOR YOUR REBATE, READ THE PROGRAM REQUIREMENTS ON REVERSE BEFORE PROCEEDING.

INSTRUCTIONS: Please fill out this Application completely, truthfully and accurately and mail it together with the required items outlined in the **Supporting Documentation Checklist** below to: **EFI – CT Ductless Heat Pump System Program, 40 Washington Street, Suite 2000, Westborough, MA 01581**

Customer Information

First Name (please print)	Last Name	Telephone	Email
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Address (where equipment was installed)		Electric Utility (check one)	Electric Account Number (as stated on bill)
<input type="text"/>		<input type="checkbox"/> Eversource <input type="checkbox"/> UI	<input type="text"/>
City	State	Zip	Type of Installation (check one)
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="checkbox"/> New Installation (existing home) <input type="checkbox"/> Replacement (of existing system)
Mailing Address (if different from above)			
<input type="text"/>			
City	State	Zip	How did you hear about this Program? (check one)
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="checkbox"/> Radio <input type="checkbox"/> Print Ad <input type="checkbox"/> Manufacturer Ad <input type="checkbox"/> Bill Insert
<input type="checkbox"/> Website <input type="checkbox"/> Contractor Referral <input type="checkbox"/> Other _____			

Residence Information

Which best describes your home?	Year Home Was Built	Home Area (sq. ft.)	Cooling System Being Replaced by Ductless Heat Pump
<input type="checkbox"/> Single family <input type="checkbox"/> Multi-family	<input type="text"/>	<input type="text"/>	<input type="checkbox"/> None <input type="checkbox"/> Window Air Conditioner(s) <input type="checkbox"/> Central Air Conditioning
If address where equipment was installed is a rental property (check one):			In addition to the ductless heat pump(s), the home will still utilize (check all that apply)
<input type="checkbox"/> Owner pays utility bill <input type="checkbox"/> Resident pays utility bill			<input type="checkbox"/> Electric Resistive Heating <input type="checkbox"/> Electric Heat Pump <input type="checkbox"/> Fossil Fuel
Heating System Being Replaced by Ductless Heat Pump (required – check one)			<input type="checkbox"/> Central Air Conditioner <input type="checkbox"/> Window Air Conditioner(s)
<input type="checkbox"/> Electric Resistance Heating <input type="checkbox"/> Electric Heat Pump <input type="checkbox"/> None			Age of Existing Heating System
Fossil Fuel System: <input type="checkbox"/> Oil <input type="checkbox"/> Natural Gas <input type="checkbox"/> Propane			Approximate Efficiency
<input type="text"/>			<input type="text"/>

New Equipment Information (this section to be completed by contractor)

Equipment C = Cooling Only HP = Heat Pump	Manufacturer/Brand	Model Number	Rated Cooling or Heating Capacity (BTU/h)	SEER	EER	HSPF	AHRI Number	Rebate Amount

Program Approved HVAC Contractor Information

HVAC Contractor Name	Contractor License Number
<input type="text"/>	<input type="text"/>
Address	
<input type="text"/>	
City	State
<input type="text"/>	<input type="text"/>
Telephone Number	Fax Number
() <input type="text"/>	() <input type="text"/>
E-mail Address	
<input type="text"/>	

Supporting Documentation Checklist*

- Completed 2016 Residential ENERGY STAR Ductless Heating & Cooling System Rebate Form
- A Copy of your Recent Electric Utility Bill
- Contractor Invoice and Paperwork Listing:
 - Indoor and outdoor model number(s)
 - Equipment Type Date of Purchase
 - Installation Cost of Equipment Listed on Contractor Invoice
- The AHRI Certificate (located online at www.AHRIDirectory.org) that verifies the system as a MATCHED ASSEMBLY**
 - * These items must accompany each Application. Be sure to make a copy of your rebate form for your records.
 - ** A matched assembly is a model combination that is listed in the AHRI Directory of Certified Equipment. A matched assembly shall also include the air handler; furnace; or other component that is used to determine the rating according to ANSI/AHRI STANDARD 210/240-2008 as found at www.ahridirectory.org.

Sign Here

By signing this Application below, I certify that all the information described in this Application and all the documents provided with this Application are accurate and true and that I have read and understand the Program **TERMS AND CONDITIONS** on the back of this form. By signing this Application, I further certify that the qualifying System is installed for use in the Connecticut residential address stated.

Customer Signature (required)	Date
<input type="text"/>	<input type="text"/>

HVAC Contractor Signature (required)	Date
<input type="text"/>	<input type="text"/>

TERMS AND CONDITIONS

ELIGIBILITY: Rebates are available to all existing Connecticut Light & Power doing business as Eversource Energy ("Eversource"), hereinafter referred to as Eversource, or The United Illuminating Company ("UI") in the case of AC/HP; or Connecticut Natural Gas Corporation ("CNG") or The Southern Connecticut Gas Company ("SCG") (in the case of natural gas furnace) residential electric service customers ("Customer") who purchase and install an eligible Ductless Heating and Cooling ("System") on or after January 1, 2016 through December 31, 2016. System must be installed in the service territory of the participating electric utility by a licensed contractor who is certified by the manufacturer for the system being installed **AND has attended the Connecticut Energy Efficiency Fund training seminar.** Eligible systems are: **ENERGY STAR® ductless heating & cooling systems with MATCHED ASSEMBLIES in which both the condenser unit and the evaporator coil are installed simultaneously.** A matched assembly is a model combination that is listed in the AHRI Directory of Certified Product Performance and matched assembly shall also include the air handler; furnace; or other component that is used to determine the rating according to ANSI/AHRI STANDARD 210/240-2008. A list of qualifying units can be found at www.ceedirectory.org.

APPLICATION OFFER: The 2016 Residential ENERGY STAR Ductless Heating & Cooling System Rebate program ("Program") covers products purchased and installed on or after January 1, 2016 through December 31, 2016. Details of this Program, including rebate levels, are subject to change or cancellation without prior notice. **This Application with required documentation must be postmarked by January 31, 2017. Funding for this rebate program is limited to the period indicated or while funds last.** For more information, please call 1-877-WISE-USE (877-947-3873).

PROOF OF PURCHASE: A contractor's invoice itemizing the purchased System type, make, model number(s) date of purchase and the AHRI certificate (a published manufacturer's certificate indicating the installed assembly was tested under AHRI test conditions and includes the SEER, EER and COP ratings is acceptable in lieu of the AHRI certificate) verifying System as a matched assembly, and your recent electric utility bill must accompany each application.

APPLICATION: This Application must be filled out completely, truthfully and accurately. The Customer and contractor must each sign the completed Application and it must be submitted along with the **PROOF OF PURCHASE** requirements listed above.

PAYMENT: Please allow up to 90 days for payment. Payment processing may take longer if information is missing on the Application. **Please Call EFI at 877-560-6070 if you have any questions about your rebates.**

APPROVAL AND VERIFICATION: Eversource and UI ("Participating Utility Companies") reserve the right to verify sales transaction and to have reasonable access to your residence to inspect the System installed under this Program prior to issuing rebates for up to one year after date of Application. These rebates may not be combined with any other utility or energy service offer, including but not limited to contractor midstream point-of-sale promotions. The Customer also grants Eversource and UI the right to confidentially share account information internally for rebate processing procedures.

TAX LIABILITY: Participating Utility Companies will not be responsible for any tax liability that may be imposed on the Customer as a result of the payment of rebates.

ENDORSEMENT: Participating Utility Companies do not endorse any particular manufacturer, contractor, vendor, product, retailer or system design in promoting this Program.

LIMITATION OF LIABILITY: Participating Utility Companies' liability is limited to paying the rebates specified and are not liable for any damages arising out of or resulting from participation in this rebate offer, including but not limited to loss of profits, loss of revenues, failure to realize expected savings, loss of data,

loss of business opportunity, or similar losses of any kind, as well as any indirect, incidental, punitive, special, or consequential damages, or for any damages in tort connected with or resulting from participation in this Program.

OWNER'S CERTIFICATION: Owner certifies that he/she has purchased and installed the System listed on the other side of this Application at the defined location. Owner agrees that all information is accurate and true and that he/she has conformed to all Program and System requirements listed.

WARRANTIES: PARTICIPATING UTILITY COMPANIES DO NOT WARRANT THE PERFORMANCE OF INSTALLED EQUIPMENT, EXPRESSLY OR IMPLICITLY. Participating Utility Companies make no warranties or representations of any kind, whether statutory, expressed, or implied, including without limitations, warranties of merchantability or fitness for a particular purpose regarding the System or services provided by a manufacturer, contractor or vendor. Contact your contractor for details regarding equipment performance and warranties.

FORWARD CAPACITY MARKET AND CLASS III CREDITS:

ISO-NE CAPACITY PAYMENTS: By signing this document, and as a condition to receiving a rebate pursuant to this program, the customer acknowledges and agrees that any and all payments, benefits and/or credits associated with or applicable to the customer's participation in the program that is the subject of this Agreement in connection with the ISO New England, Inc. Forward Capacity Market ("FCM") or any existing, successor or replacement markets, (including, but not limited to, any and all transitional FCM credits or payments or any and all other capacity-related credits, payments and/or benefits for which such customer is eligible) shall be deemed as and form capacity payments, credits and/or benefits of The Connecticut Light and Power Company, doing business as Eversource Energy (Eversource), or The United Illuminating Company (UI), as applicable. The customer hereby assigns to Eversource or UI, as applicable, all of its right, title and interest in and to any and all such capacity payments, credits and/or benefits, and agrees to take any and all action, including executing and delivering any and all documentation and/or instruments, as requested by Eversource or UI, as applicable, to evidence the same. FCM means the market for procuring capacity pursuant to ISO-NE Tariff, FERC Electric Tariff No. 3, Section III, Market Rule 1, Section 13, any modifications to the FCM, or any successor or replacement market/capacity procurement process.

CLASS III CONSERVATION CREDITS: Any Class III renewable energy credits and/or conservation credits received in connection with this program shall be retained by the Companies pursuant to the laws of the State of Connecticut and/or applicable PURA decision in effect as of the date hereof.

Minimum Efficiency Levels / Rebate Schedules

Eligible Equipment Type	Minimum Efficiency for Rebate	Rebate Per Home*
AHRI ¹ Rated Ductless Heating and Cooling System of Matched Assembly Single Indoor Unit	20 SEER ² / 10 HSPF ³	\$300/Home
AHRI Rated Ductless Heating and Cooling System of Matched Assembly Multi-Indoor Unit	18 SEER / 9 HSPF	\$300/Home

¹ AHRI – Air Conditioning, Heating and Refrigeration Institute. All equipment must be rated in the AHRI [Heat Pumps and Heat Pump Coils](http://www.AHRIdirectory.org) directory found online at www.AHRIdirectory.org.

² SEER – Seasonal Energy Efficiency Ratio ³ HSPF – Heating and Seasonal Performance Factor

* A \$1,000 rebate is available for homes with existing electric resistance heating WITH a Home Energy Assessment prior to installation. HES Technician will provide the \$1,000 rebate form.

