

# 2021 RESIDENTIAL HEATING AND COOLING SYSTEM REBATE

Valid for all Connecticut Light and Power Company dba Eversource Energy ("Eversource") and United Illuminating ("UI") residential electric service customers ("Customer") who purchase and install a qualifying high efficiency heating and/or cooling system ("System") on or after January 1, 2021 through December 31, 2021. **All 2021 Residential Heating and Cooling System Rebate requests ("Application") along with required documentation must be postmarked no later than January 31, 2022.**

**TO APPLY FOR YOUR REBATE, READ THE PROGRAM REQUIREMENTS ON THE REVERSE SIDE BEFORE PROCEEDING.**

**INSTRUCTIONS:** Please fill out this Application completely, truthfully and accurately and mail it together with the required items outlined in the **Supporting Documentation Checklist** below to: **EFI-CT HVAC Utility Rebates, PO Box 2528, Manchester, CT 06045, 1-877-364-4217**

## Customer Information

First Name (please print): \_\_\_\_\_ Last Name: \_\_\_\_\_

Address (where equipment was installed): \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Mailing Address (if different from above): \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Telephone: \_\_\_\_\_ Email: \_\_\_\_\_  
( ) \_\_\_\_\_

Electric Utility (check one):  Eversource  UI Electric Account Number (as stated on bill): \_\_\_\_\_

Type of Installation (check one):  New Installation (existing home)  Replacement (of existing system)

*Residential New Construction Program not eligible for mail-in rebate. Please visit [EnergizeCT.com](http://EnergizeCT.com) for information about the Residential New Construction Program.*

Sq. Ft. of Heated Space: \_\_\_\_\_ Sq. Ft. of Cooled Space: \_\_\_\_\_

How did you hear about this Program? (check one):  Radio  Print Ad  Manufacturer Ad  Contractor Referral  Bill Insert  Website  Other \_\_\_\_\_

## Heating and/or Cooling System Being Replaced (Information Required)

Manufacturer/Brand	List Model Number	Tonnage	Approximate Age of System	Capacity (BTUH)	EER	HSPF

## New Equipment Information (this section to be completed by licensed contractor)

Equipment Code**	Install Date	Manufacturer/Brand	Model Numbers (Condenser, Coil & Fan)	Tonnage	SEER	EER	HSPF or COP	# of Units	AHRI Ref. No.	Total Incentive
<i>Example:</i> Central AC	12/31/2020	XYZ, Inc.	Condenser Model	2	16	13	10	1	1234567	\$200
		Coil Model								
		Fan Model								

Total rebate payment not to exceed 50% of the total installation cost of the qualifying measure. Up to two systems per home. 5 ton maximum per system.

\*\* C = Central Air Conditioning; H = Heat Pump

BTUH – British Thermal Unit      EER – Energy Efficiency Ratio      The AHRI (Air Conditioning, Heating and Refrigeration Institute)  
HSPF – Heating Seasonal Performance Factor      SEER – Seasonal Energy Efficiency Ratio

## Installing HVAC Contractor Information

HVAC Contractor Name: \_\_\_\_\_ Contractor License Number: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Telephone: \_\_\_\_\_ Fax: \_\_\_\_\_  
( ) \_\_\_\_\_ ( ) \_\_\_\_\_

E-mail Address: \_\_\_\_\_

## Supporting Documentation Checklist\*\*\*

- Completed 2021 Residential Heating and Cooling System Rebate Form
- Contractor Invoice and Paperwork Listing:
  - Purchase Price       Condenser Make & Model Number
  - Equipment Type       Coil Make & Model Number
  - Date of Purchase       Fan Make & Model Number
  - Address Where Equipment was Installed
- AHRI Certificate (located online at [www.AHRIDirectory.org](http://www.AHRIDirectory.org))
- If rebate will be assigned to the Contractor, the Contractor must include a completed W9 form
- Recent Electric Bill

Mail to: **EFI-CT HVAC Utility Rebates**  
**PO Box 2528, Manchester, CT 06045**  
**1-877-364-4217**

\*\*\* These items must accompany each Application. Be sure to make a copy of your rebate form for your records.

You may be eligible for federal tax credits. Please refer to [www.energystar.gov](http://www.energystar.gov) for more information.

# 2021 RESIDENTIAL

## HEATING AND COOLING SYSTEM REBATE

### Sign Here

**Make Rebate Check Payable to:** *(check one)*

Customer       Installing Contractor

**REQUIRED**

By signing this form below, I certify that all of the information and documents I have provided with this 2021 Heating and Cooling System Rebate Application are accurate and true and the Heating and Cooling System for which I am requesting a rebate meet(s) the requirements of this application, and is/are for use in the Connecticut residential address stated on this form. I have read and understand the 2021 HEATING AND COOLING SYSTEM REBATE TERMS AND CONDITIONS.

**(ONLY REQUIRED IF CONTRACTOR IS PAYEE)** By signing below, and subject to concurrence by the contractor, I **AUTHORIZE THE COMPANIES TO ASSIGN PAYMENT OF THE HEATING AND COOLING SYSTEM REBATE** listed on the 2021 Heating and Cooling System Rebate Application and subject to the Terms and Conditions listed as part of this rebate, to the contractor listed on the contractor's heating and cooling system invoice, which must include name and address to send rebate check.

**Customer Signature** (required):

Date:

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**Installing Contractor Signature:**

Date:

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## TERMS AND CONDITIONS

**ELIGIBILITY:** Rebates are available to all existing The Connecticut Light & Power Company doing business as Eversource Energy (Eversource) or United Illuminating (UI) residential electric service customers ("Customer") who purchase and install an eligible high efficiency heating and/or cooling system ("System") on or after January 1, 2021 through December 31, 2021. Qualified system must be installed in the service territory of the Participating Utility and by a licensed contractor. Eligible Systems are: **electric central air conditioning and central ducted air source heat pump systems of MATCHED ASSEMBLY in which both the condenser unit and the evaporator coil are installed simultaneously.** A matched assembly is a model combination that is listed in the AHRI Directory of Certified Product Performance. A matched assembly shall also include the air handler; furnace; or other component that is used to determine the rating according to ANSI/AHRI STANDARD 210/240-2008 found at [www.ahridirectory.org](http://www.ahridirectory.org).

**APPLICATION OFFER:** The 2021 Residential Heating and Cooling System Rebate program ("Program") covers eligible Systems purchased and installed on or after January 1, 2021 through December 31, 2021. Details of this Program, including rebate levels, are subject to change or cancellation without prior notice. **This 2021 Residential Heating and Cooling System Rebate Form ("Application") with required documentation must be postmarked by January 31, 2022. Funding for this Program is limited to the period indicated or while funds last.** For more information, please call 877-WISE-USE (877-947-3873).

**PROOF OF PURCHASE:** A contractor's invoice listing the date of purchase, condenser, coil and fan model numbers, the purchased system type and make, the AHRI<sup>1</sup> certificate number (a published manufacturer's certificate indicating the installed assembly was tested under AHRI test conditions and includes the SEER<sup>2</sup>, EER<sup>3</sup> and HSPF<sup>4</sup> ratings is acceptable in lieu of the AHRI certificate) verifying System as a matched assembly, and your recent electric utility bill must accompany each rebate Application.

**APPLICATION:** This Application must be filled out completely, truthfully and accurately. The Customer must sign the completed Application and it must be submitted along with the **PROOF OF PURCHASE** requirements listed above. Total incentive payment cannot exceed 50% of the total installation cost of the equipment.

**PAYMENT:** Please allow up to 90 days for payment. Payment processing may take longer if information is missing on the Application. **Please Call EFI at 1-877-364-4217 if you have any questions about your rebates.**

**APPROVAL AND VERIFICATION:** Eversource and UI reserve the right to inspect the equipment prior to issuance of the rebate and verify sales transactions and to have reasonable access to your residence to inspect the System installed under this Program prior to issuing rebates for up to one year after the date of the Application. Neither Eversource nor UI make any warranties or representations of any kind, whether statutory, expressed, or implied for the performance or installation of the equipment as a result of the approval and verification process. These rebates may not be combined with any other utility or energy service offer including but not limited to midstream contractor point-of-sale promotions. The Customer also grants Eversource and UI the right to confidentially share account number information internally for rebate processing procedures.

**TAX LIABILITY:** Eversource and UI will not be responsible for any tax liability that may be imposed on the Customer as a result of the payment of rebates.

**ENDORSEMENT:** Eversource and UI or the contractor do not endorse any particular manufacturer, contractor, vendor, product, retailer or system design in promoting this Program.

**LIMITATION OF LIABILITY:** Eversource and UI's liability is limited to paying the rebates specified. Eversource and UI are not liable for any damages arising out of or resulting from participation in this rebate offer, including but not limited to loss of profits, loss of revenues, failure to realize expected savings, loss of data, loss of business opportunity, or similar losses of any kind, as well as any indirect, incidental, punitive, special, or consequential damages, or for any damages in tort connected with or resulting from participation in this Program.

Applicant understands that all funding for rebates under this program derives from the Energy Efficiency Fund which is managed, in part, by Eversource, UI, and funding, in part, by their customers. Neither Eversource nor UI guarantee the availability of funding for the program and neither is responsible for any costs or damages incurred by applicant if funding for this program or the Energy Efficiency Fund is reduced or eliminated by the State of Connecticut, the Public Utilities Regulatory Authority, Department of Energy and Environmental Protection or other State of Connecticut action. Funding is subject to change at any time without notice.

**OWNER'S CERTIFICATION:** Owner certifies that he/she has purchased the system listed on the other side of this Application and the System was installed by a licensed contractor at the defined location. Owner agrees that all information is true and that he/she has conformed to all Program and System requirements listed.

**WARRANTIES:** EVERSOURCE AND UI DO NOT WARRANT THE PERFORMANCE OF INSTALLED SYSTEM, EXPRESSLY OR IMPLICITLY. Eversource and UI make no warranties or representations of any kind, whether statutory, expressed, or implied, including without limitations, warranties of merchantability or fitness for a particular purpose regarding the System or services provided by a manufacturer, contractor or vendor. Contact your retailer, manufacturer, vendor or contractor for details regarding System performance and warranties. The Utilities do not warranty the performance of the energy efficiency measures, and do not guarantee that the listed measures will result in energy and/or cost savings.

**FORWARD CAPACITY MARKET AND CLASS III CREDITS:**

**ISO-NE CAPACITY PAYMENTS:** By signing this document, and as a condition to receiving a rebate pursuant to this program, the customer acknowledges and agrees that any and all payments, benefits and/or credits associated with or applicable to the customer's participation in the program that is the subject of this Agreement in connection with the ISO New England, Inc. Forward Capacity Market ("FCM") or any existing, successor or replacement markets, (including, but not limited to, any and all transitional FCM credits or payments or any and all other capacity-related credits, payments and/or benefits for which such customer is eligible) shall be deemed as and form capacity payments, credits and/or benefits of The Connecticut Light and Power Company, doing business as Eversource Energy (Eversource), or The United Illuminating Company (UI), as applicable. The customer hereby assigns to Eversource or UI, as applicable, all of its right, title and interest in and to any and all such capacity payments, credits and/or benefits, and agrees to take any and all action, including executing and delivering any and all documentation and/or instruments, as requested by Eversource or UI, as applicable, to evidence the same. FCM means the market for procuring capacity pursuant to ISO-NE Tariff, FERC Electric Tariff No. 3, Section III, Market Rule 1, Section 13, any modifications to the FCM, or any successor or replacement market/capacity procurement process.

**CLASS III CONSERVATION CREDITS:** Any Class III renewable energy credits and/or conservation credits received in connection with this program shall be retained by the Companies pursuant to the laws of the State of Connecticut and/or applicable PURA decision in effect as of the date hereof.

### Minimum Efficiency Levels / Rebate Schedules

Eligible Systems	Minimum Efficiency For Rebate	Rebate*
AHRI Rated Central Air Conditioning Split System	16 SEER / 12.5 EER ENERGY STAR and AHRI Certified	\$200 Per System
AHRI Rated Central Ducted Air Source Heat Pump Split System	16 SEER / 9.5 HSPF / 60% Heating Capacity Ratio (47° - 17°)	\$500 per ton**

\* Actual tons are calculated based on AHRI cooling capacity divided by 12,000 Btus. Rebate amount based on actual tons. Up to two systems per home.

\*\* \$1,000/ton mail-in rebate is available for existing electric resistance heat customers that have a Home Energy Solutions assessment prior to the heat pump installation and existing fuel oil or propane heat customers that are qualified through the Heat Pump Pilot.

AHRI – Air Conditioning, Heating and Refrigeration Institute. All equipment must be rated in the AHRI Air Conditioners and Air Conditioner Coils or Heat Pumps and Heat Pump Coils directories. Both can be found online at [www.AHRIdirectory.org](http://www.AHRIdirectory.org). SEER – Seasonal Energy Efficiency Ratio EER – Energy Efficiency Ratio HSPF – Heating and Seasonal Performance Factor

Note: Central ducted air source heat pump split systems sold prior to April 1, 2021 will receive the corresponding rebate if it meets the qualifying SEER and HSPF criteria. The minimum heating capacity ratio will be required as of April 1, 2021

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