

	B	C	D	E	F	CT_ProjInfoSumm_All_SERA_18030618_v179.xlsx	J	K	
2	CT-EEB 2016 EVALUATION PROJECTS UPDATE -					PART 1 - MONTHLY STATUS SUMMARY			
3	3/6/2018	Blue-Highlighted rows are completed projects					Reports tasks completed by Project Contractors		
4	Project (and last initial of consultant)	Budget	Invoiced	Percent Spent	Percent Done	Current Challenges / Concerns / Issues	Last Task Completed	Current task, status, expected finish date	Next step and its deadline
47	C1630 Largest Energy & Demand Savers Evaluation	\$395,932	\$375,364	95%	98%	The project work is exceeding the project's budget; contractor is completing work and will not exceed budget (\$395,932). Final withheld payment will not be approved until project complete.	Received comments and project-specific questions on the review draft report between 2/10 and 2/21. Consultant responded to the project specific comments (2/20-3/1) and are working on revising into final report	Revising final report per stakeholder comments - estimated completion 3/9/18	Work with EA to provide requested files
48	1639 SBEA Impact & Process Evaluation	\$675,246	\$641,484	95%	95%	None	Report draft submitted on 1/23/18	Revise report based on comments received through 3/7/18	Next steps are to complete Updated report (3/16/18), and Schedule presentation of results
49	C1641: BES and PRIME Impact Evaluation	\$604,046	\$573,844	95%	90%	N/A	Of the 81 projects, site reports submitted for a total of 80 projects and 42 have been approved by the EA and most others have been reviewed at least once and are being revised.	Submitting the last remaining site report for projects in sample to the EA in the 1st week of March. Responding to comments from EA on site report drafts, finalizing site specific results through first 3 weeks of March.	Drafting and completion of aggregate analysis and final report through March.
50	C1663 C&I (Non-SBEA) Process Evaluation, (JC/DJ)	\$670,000	\$14,326	2%	1%	Awaiting approval to proceed from CT EEB	Prepared revised evaluation schedule.	No current tasks - Awaiting approval to proceed from CT EEB	Resume developing SOW, awaiting approval to proceed from CT EEB
53	C1634 ECB Impact Eval	\$1,199,224	\$0	0%	0%	On hold	n/a	n/a	n/a
54	C1662 ECB Baseline & NTG	\$664,168	\$12,167	2%	2%	Waiting on approval to proceed with project from CT EEB	Initial internal kickoff with Jen Chiodo, 8/11/17	Work plan development, date pending approval to proceed from CT	Continue developing work plan
55	C1635 EO Impact Eval	\$1,635,049	\$9,648	1%	<1%	Waiting on UI to fulfill data request; two weeks past due	Data Request Submission; 1/31/2018	Data request 1/31; data meeting; received Eversource's data, waiting to receive UI's (2 weeks overdue).	Sample Design 3/30/2018
56	C1644 EO Baseline & NTG	\$200,000	\$0	0%	0%	Was on hold for contracting, then for SWEEP; now suspended	Was on hold for contracting, then for SWEEP; now suspended	Was on hold for contracting, then for SWEEP; now suspended	Was on hold for contracting, then for SWEEP; now suspended
59	R1608 - Residential Wireless Thermostat Research	\$29,830	\$1,000	3%	0%	None	We've attended several pre-contract meeting and have begun pulling together the work plan	None. First on hold for contracting, then for sweep. Now Suspended.	None. First on hold for contracting, then for sweep. Now Suspended.
60	R1613/1614-Residential HVAC and Hot Water Program, Impact and Process Evaluation and Residential Heat Pump Water Heater Impact Evaluation (LS&RW)	\$445,000	\$437,628	98%	98%		SERA/WHEC settled issues with revised report & appendices	Finalize report to address comments from UI, Eversource and the EEB technical consultant	WHEC to provide revised report by 3/8/18
62	R1616/R1708 Residential Lighting Impact Saturation Study	\$375,000	\$11,000	3%	2%		Presented draft kickoff slides to EA Team, Feb 2018	Revising slides and scheduling kickoff, Mar 2018	Hold kickoff, Mar 2018

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63	R1617 Residential Ductless Heat Pumps / Cold Climate Heat Pump Measure Cost-	\$150,000	\$87,000	58%	50%		Submitted revised analysis memo to EA Team, Feb 2018	Revising contractor survey instrument, Mar 2018	Field contractor surveys, Apr 2018
64	R1702/R1710 Codes and Standards Assessment	\$25,000	\$14,400	58%	50%		Finalized SOW Nov 29, 2017	Analysis, January 2018	Submit draft report, January, 2018
65	R1704 HES/HES-IE Process Evaluation	\$200,000	\$28,000	14%	11%	Awaiting decision on funding	Held data request call, Jan 2018	On hold	Submit kickoff slides, TBD
67	R1706 Residential Appliance Saturation Survey	\$250,000	\$181,000	72%	50%	Additional MF sample	Entered field, mid-Dec 2017	Preparing for Cohort 3 mailing, Mar 2018	Complete fielding, Mar 2018
68	R1707 NTG Study of Residential New Construction	\$150,000	\$102,000	68%	70%		Distributed Round 2 DCF to Delphi panel, Feb 2018	Preparing for Round 2 analysis, Mar 2018	Analyze Round 2 data, Mar 2018
69	R1709 Non-Energy Impacts	\$149,815	\$43,110	29%	23%	First on hold for contracting, then for sweep; initial task work begun; stop / suspend work on 1/24/18.	Draft lit review submitted on 1/24/18	First on hold for contracting, then for sweep; initial task work begun; stop / suspend work on 1/24/18.	First on hold for contracting, then for sweep; initial task work begun; stop / suspend work on 1/24/18.
70	R1603 HES Impact Eval	\$324,000	\$3,400	1%	2%	No	Kick off presentation provided to SERA team for review	Review Eversource and UI program data; finalize kick off presentation based on 3/1 feedback	SERA to schedule Kick Off call; WHEC to provide revised presentation by 3/8/18
72	R1705 R1609 Multifamily Baseline and Weatherization Study	\$498,323	\$10,015	2%	2%	Awaiting RASS survey results to define sample population. Awaiting utility data delivered to RASS contractor.	Workplan outline presented in October 2017.	Kickoff webinar slide deck under development, kickoff anticipated March 2018.	Kickoff webinar in March 2018
73	R1611 Fuel Conversions	\$50,000	\$0	0%	0%		Was on hold awaiting contracting; then SWEEP; now suspended	Was on hold awaiting contracting; then SWEEP; now suspended	Was on hold awaiting contracting; then SWEEP; now suspended
74	R1648 DR Pilot Eval Assist (Combo res & com'l)	\$100,000	\$800	1%	1%	No.	Pre-planning meeting, 10/5/17	No current tasks - Awaiting approval to proceed from CT EEB	Resume developing SOW, awaiting approval to proceed from CT EEB