

|    | B   | C           | D         | E             | F            | CT_ProjInfoSumm_All_SERA_18030618_v177.xlsx  | J   | K   |  |
|----|---|-------------|-----------|---------------|--------------|--|---|---|--|
| 2  | <b>CT-EEB 2016 EVALUATION PROJECTS UPDATE -</b>   |             |           |               |              | <b>PART 1 - MONTHLY STATUS SUMMARY</b>   |   |   |  |
| 3  | 5/2/18  |             |           |               |              | Reports on tasks completed by Project Contractors  |   |   |  |
| 4  | Project (and last initial of consultant)  | Budget      | Invoiced  | Percent Spent | Percent Done | Current Challenges / Concerns / Issues   | Last Task Completed   | Current task, status, expected finish date  | Next step and its deadline   |
| 47 | C1630 Largest Energy & Demand Savers Evaluation   | \$395,932   | \$375,364 | 95%           | 99%          | No   | Presented final findings to all stakeholders on 4/25/18. The final written report and presentation slide deck were provided to the Evaluation Administrator on 4/28/18. | Responding to Evaluation Administrator's data request, late May.  | Issue final invoice, after data submission complete.   |
| 49 | C1641: BES and PRIME Impact Evaluation  | \$604,046   | \$574,594 | 95%           | 95%          | After problems waiting nearly 5 months for data early on, work coming to a close.  | All 81 site reports have been submitted and approved by the EA.   | Drafting and completion of aggregate analysis and final report through May.   | Finalizing the final report through May.   |
| 53 | C1634 ECB Impact Eval   | \$1,199,224 | \$0       | 0%            | 0.2%         | Data request transmitted on 3/30/18 - awaiting full data set from utilities  | Kickoff Meeting, June 2018  | Kickoff meeting, June 2018  | Kickoff Meeting, June 2018   |
| 55 | C1635 EO Impact Eval  | \$1,635,049 | \$42,089  | 3%            | <3%          | On 4/12, requested additional files from UI on the largest site to account for ~2.3 million kWh difference between tracking savings and savings calculated from files provided on 4/11 and 4/12. | Received PA datasets; 2/17 & 3/8  | Verifying that tracking savings do not include net or gross realization rate adjustments. Provided sample design memo to EA rep on 4/26 and received comments on sample design memo from EA rep on 4/30 | Final Sample Design 5/4/2018   |
| 56 | C1644 EO Baseline & NTG   | \$199,623   | \$18,397  | 9%            | 9%           | Clarification on data files (meeting scheduled for 5/1)  | N/A   | Work plan, in preparation (need clarification on data to develop sampling plan), July 2018  | Clarifications on program data, Kick-off meeting, stakeholder interviews, developing workplan / sampling plan, July 2018 |
| 60 | R1613/1614-Residential HVAC and Hot Water Program, Impact and Process Evaluation and Residential Heat Pump Water Heater Impact Evaluation (LS&RW) | \$445,000   | \$437,628 | 98%           | 98%          |  | Final issues address and complete report provided to SERA on 4/12/2018  | Waiting on SERA approval to finalize  | WHEC to provide final report upon SERA approval  |
| 62 | R1616/R1708 Residential Lighting Impact Saturation Study  | \$375,000   | \$80,000  | 21%           | 15%          | EA Team comments on DCF and SOW revisions  | Submitted SOW and DCF to EA Team, April 2018  | Training field staff and scheduling site visits, ongoing  | Finalize SOW, May 2018   |
| 63 | R1617 Residential Ductless Heat Pumps / Cold Climate Heat Pump Measure Cost-effectiveness and Effects   | \$150,000   | \$115,000 | 77%           | 70%          | Review by full EA Team of contractor survey instrument   | Submitted draft contractor instrument, Mar 2018   | Revising contractor survey instrument, Apr 2018   | Field contractor surveys, Apr 2018   |
| 64 | R1702/R1710 Codes and Standards Assessment  | \$25,000    | \$22,375  | 90%           | 95%          | EA Team comments on revised report   | Submitted revised draft report, April 2018  | Waiting for EA Team comments, April 2018  | Submit final report, April 30, 2018  |
| 67 | R1706 Residential Appliance Saturation Survey   | \$250,000   | \$225,000 | 90%           | 65%          | EA Team comments on on-site DCF  | Completed fielding web-survey, April 2018   | Training field staff and scheduling site visits, ongoing  | Complete fielding site visits, June 2018   |
| 68 | R1707 NTG Study of Residential New Construction   | \$150,000   | \$135,000 | 90%           | 75%          |  | Distributed Round 2 DCF to Delphi panel, Feb 2018   | Analyzing Round 2 results, May 2018   | Submit draft analysis, May 2018  |

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| 69 | R1709 Non-Energy Impacts                                  | \$149,815 | \$27,042 | 18%           | 18%          | Waiting for input on studies to review. Waiting for additional utility data. | Revised work scope submitted on 12/5/17                             | Waiting for input on studies to review. Waiting for additional utility data. | Literature review; provided draft literature review to EA Team in January         |
| 70 | R1603 HES Impact Eval                                     | \$324,000 | \$3,400  | 1%            | 5%           | Utility response to data requests 2A through 2-F needed as soon as possible  | Submission of data requests 2-A through 2-F to utilities, 4/25/2018 | Data cleaning, standardization, matching, waiting on additional utility data | Construct framework for risk analysis by May 31, 2018                             |
| 72 | R1705 R1609 Multifamily Baseline and Weatherization Study | \$395,590 | \$28,252 | 7%            | 10%          | No, we are able to start data collection immediately.                        | Tablet software development through April.                          | Team training 5/1-5/3.   | Continuing planning exercises, including developing kickoff webinar and workplan. |