

# 2018 CONNECTICUT COOL CHOICE REBATE FOR COMMERCIAL AND INDUSTRIAL CUSTOMERS

Valid for all Eversource Energy ("Eversource") and United Illuminating ("UI") commercial and industrial electric service customers ("Customer") who purchase and install a qualifying high efficiency heating and/or cooling system ("System") on or after January 1, 2018 through December 31, 2018. **All Rebate requests ("Application") with required documentation must be received no later than January 31, 2019.** Rebate cannot exceed 50% of the total System cost. **REBATES WILL ONLY BE PAID TO ACCOUNT HOLDER/CUSTOMERS.**

**TO APPLY FOR YOUR REBATE, READ THE PROGRAM TERMS AND CONDITIONS ON REVERSE BEFORE PROCEEDING.**

## Instructions

**TO APPLY COMPLETE THE ONLINE APPLICATION AT [EnergizeCT.com/businessrebates](http://EnergizeCT.com/businessrebates) OR FILL OUT THIS APPLICATION COMPLETELY AND MAIL IT TOGETHER WITH** 1) an installation invoice indicating the date of purchase and itemizing cost, Equipment type, size, make and model of the system(s); 2) an IRS W9 Form; and 3) the manufacturer's or AHRI specification sheet to:

EFI-CT C&I HVAC Rebate Program  
40 Washington Street, Suite 2000  
Westborough, MA 01581

OR

Apply online at:  
[EnergizeCT.com/businessrebates](http://EnergizeCT.com/businessrebates)

## Required Documents Checklist

- Signed Application
- Installation Invoice with Make, Model and Installed Cost(s)
- IRS W9 Form
- Manufacturer's or AHRI Specification Sheet

**PLEASE READ REQUIREMENTS THAT ARE PART OF THIS FORM. ALL INFORMATION IS REQUIRED FOR PROCESSING REBATE.**

**A POST INSPECTION IS REQUIRED FOR ANY TOTAL REBATE AMOUNT EXCEEDING \$5,000.**

**For questions on how to complete this form or regarding your claim, please call EFI at 1-844-342-4575.**

## Account Holder/Customer Information

Company Name (please print) <input type="text"/>		Federal Tax ID Number <input type="text"/>	Incorporated <input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Exempt
Installation Site Address <input type="text"/>		Mailing Address <input type="text"/>	
City <input type="text"/>	State <input type="text"/>	Zip <input type="text"/>	City <input type="text"/>
Contact Person <input type="text"/>		Electric Utility (check one) <input type="checkbox"/> Eversource <input type="checkbox"/> UI	Electric Account Number (as stated on bill) <input type="text"/>
Telephone <input type="text"/>	Facility Type <input type="checkbox"/> Multi-family <input type="checkbox"/> Hospital <input type="checkbox"/> Police/Fire <input type="checkbox"/> Manufacturing <input type="checkbox"/> Retail <input type="checkbox"/> Restaurant <input type="checkbox"/> Office <input type="checkbox"/> School <input type="checkbox"/> Other (please describe)		
Email <input type="text"/>			

## Payee Information

Payee Customer Name (please print) <input type="text"/>		Phone <input type="text"/>	Email <input type="text"/>
Mailing Address <input type="text"/>		Relationship to Customer <input type="text"/>	
City <input type="text"/>	State <input type="text"/>	Zip <input type="text"/>	Form completed by: <input type="checkbox"/> Contractor / Distributor / Manufacturer <input type="checkbox"/> Customer
Contact Person <input type="text"/>	(Completed by) Name <input type="text"/>		(Completed by) Telephone <input type="text"/>

## Contractor Information

Company Name <input type="text"/>	Email <input type="text"/>
Contact <input type="text"/>	Phone <input type="text"/>
CT License # <input type="text"/>	

## Sign Here

By signing this form below, I certify that all of the information described on this Application and all documents provided with this Application are accurate and true and that I have read and understand the 2018 Connecticut Cool Choice Rebate for Commercial and Industrial Customers **TERMS AND CONDITIONS** on page 3 of this form. By signing this Application, I further certify that the qualifying System will be installed for use in the Connecticut address stated.

<b>Customer Printed Name</b> <input type="text"/>	<b>Customer Signature (required)</b> <input type="text"/>	<b>Date</b> <input type="text"/>
--	--	-------------------------------------



## TERMS AND CONDITIONS

Applicant understands that all funding for rebates under this program derives from the Energy Efficiency Fund which is managed, in part, by Participating Utilities and funded, in part, by their customers. Neither Participating Utility guarantees the availability of funding for this program and neither is responsible for any costs or damages incurred by applicant if funding for this program or the Energy Efficiency Fund is reduced or eliminated by the State of Connecticut, the Public Utilities Regulatory Authority, Department of Energy and Environmental Protection or other State of Connecticut action.

**Rebates are subject to funding availability and are subject to change at any time without notice.**

**APPLICATION OFFER:** This rebate application ("Application") is for a qualifying high efficiency heating and/or cooling system ("System") purchased and installed on or after January 1, 2018 through December 31, 2018. Details of this initiative, including rebate levels, are subject to change or cancellation without prior notice. **This application form ("Application") with required documentation must be received by January 31, 2019.** For more information, please call 877-WISE-USE (877-947-3873).

Completed and signed applications must be submitted within 30 days of the System installation to be eligible for rebates. If an application is received incomplete, the submitter will have 45 days from the date on the missing documentation notification letter to submit all required documentation. If missing documentation is not received within 45 day, the rebate will be rejected and not eligible for resubmission.

**MAXIMUM PAYMENT:** The utilities reserve the right to cap rebate amounts. Contact your participating utility representative for details.

**ELIGIBILITY:** Rebates are available to industrial, commercial, institutional and agricultural electric service customers with a commercial rate code on their electric service. System must be installed in the service territory of the participating utility. Eligible Systems are: electric heat pumps, single packaged units, split systems (split systems must meet matched coil, AHRI certified specifications) and dual enthalpy economizer controls when installed with new, qualifying equipment.

**PROOF OF PURCHASE:** An installation invoice itemizing the purchased System must accompany Application and **must indicate the date of purchase, cost, System type, size, make and model of the System(s).**

**APPLICATION FORM:** This Application must be filled out completely, truthfully and accurately. The customer or their authorized representative must sign, date, and submit this Application along with the installation invoice (as outlined under Proof of Purchase), the specification sheet (manufacturer's equipment performance or AHRI sheet stating the cooking energy efficiency) and an IRS W9 Form.

**PAYMENT:** Please allow at least 30 days for payment. Payment process may take longer if information is missing on Application. **REBATES WILL ONLY BE PAID TO ACCOUNT HOLDER/CUSTOMERS.**

**APPROVAL AND VERIFICATION:** Pre-approval from your participating electric utility will be required if the rebate total is greater than \$5,000. Your participating electric utility reserves the right to verify sales transactions and to have reasonable access to your facility, to inspect the System installed under this initiative, prior to issuing rebates, or at a later time.

**ENDORSEMENT:** Your participating electric utility does not endorse any particular manufacturer, product or system design in promoting this initiative.

**TAX LIABILITY:** Your participating electric utility will not be responsible for any tax liability that may be imposed on the Customer as a result of the payment of rebates. All Customers must supply their Federal Tax Identification Number or Social Security Number (IRS W9 Form) as part of this Application to receive a rebate.

**WARRANTIES: YOUR PARTICIPATING ELECTRIC UTILITY DOES NOT WARRANT THE PERFORMANCE OF INSTALLED EQUIPMENT, EXPRESSLY OR IMPLICITLY.** The participating utility makes no warranties or representation of any kind, whether statutory, expressed or implied, including, without limitations,

warranties of merchantability or fitness for particular purpose regarding the System or services provided by a manufacturer or vendor. Contact your contractor for details regarding System performance and warranties. The Utilities do not warranty the performance of the energy efficiency measures, and do not guarantee that the listed measures will result in energy and/or cost savings.

**LIMITATIONS OF LIABILITY:** Your participating utility's liability is limited to paying the rebate specified. Participating utilities are not liable for any damages arising out of or resulting from participation in this rebate offer, including but not limited to loss of profits, loss of revenues, failure to realize expected savings, loss of data, loss of business opportunity, or similar losses of any kind, as well as any indirect, incidental, punitive, special, or consequential damages, or for any damages in tort connected with or resulting from participation in this program.

**SPECIFIC REQUIREMENTS:** These include, but are not limited to: payment options, rebate restrictions for facilities using self-generation for non-emergency purposes.

**CUSTOMER'S CERTIFICATION:** Customer certifies that he/she has purchased and installed the System listed at the defined location. Customer agrees that all information is true and that he/she conformed to all initiative and eligibility requirements listed. Customer has verified that the system has been installed correctly. There are no unusual noises or vibrations and all controls have been calibrated. Customer or customer's representative has been instructed on how to operate and maintain this System and has received all the necessary operation and maintenance manuals. Customer has verified that any applicable air-system and water balancing has been performed.

### FORWARD CAPACITY MARKET AND CLASS III CREDITS:

**ISO-NE CAPACITY PAYMENTS:** By signing this document, and as a condition to receiving a rebate pursuant to this program, the customer acknowledges and agrees that any and all payments, benefits and/or credits associated with or applicable to the customer's participation in the program that is the subject of this Agreement in connection with the ISO New England, Inc. Forward Capacity Market ("FCM") or any existing, successor or replacement markets, (including, but not limited to, any and all transitional FCM credits or payments or any and all other capacity-related credits, payments and/or benefits for which such customer is eligible) shall be deemed as and form capacity payments, credits and/or benefits of The Connecticut Light and Power Company, doing business as Eversource Energy (Eversource), or The United Illuminating Company (UI), as applicable. The customer hereby assigns to Eversource or UI, as applicable, all of its right, title and interest in and to any and all such capacity payments, credits and/or benefits, and agrees to take any and all action, including executing and delivering any and all documentation and/or instruments, as requested by Eversource or UI, as applicable, to evidence the same. FCM means the market for procuring capacity pursuant to ISO-NE Tariff, FERC Electric Tariff No. 3, Section III, Market Rule 1, Section 13, any modifications to the FCM, or any successor or replacement market/capacity procurement process.

**CLASS III CONSERVATION CREDITS:** Any Class III renewable energy credits and/or conservation credits received in connection with this program shall be retained by the Companies pursuant to the laws of the State of Connecticut and/or applicable PURA decision in effect as of the date hereof.

