

**Item 1 EVALUATION PLAN BUDGET DISCUSSION ITEMS - FOR JULY / AUGUST 2021 MEETING**  
2019-2021 Three Year Evaluation Plan

Rationale: Discuss enough before end of year that the changes can be contracted...

Thousands

**Projects Not Yet Underway - Discuss Committee interest**

**\$280.0** <== X1940 Emerging issues project; not to be contracted.

**\$75.0** R1963c Lighting Study - Sales or Shelf Stocking Analysis as needed for \$75K - **Discuss**

**Other possibly unspent items to confirm**

**21K?** Possibly 21K from the multi-state gas project if that was not paid from evaluation funds...  
**3K** R2023 RASS Database Additions - may not have additional work (HES?, SFWx?, other?);  
Recommend leaving this available for updates

**Claims to Date on these Funds**

**-\$10.0** <== R2015 ZNE Project addition March 2021.  
(contingency; \$65K increased to \$75K, March RFP/memo decision to attract bidders)

**VOTE**

**Recommended Draws on funds 8/9/21 meeting (discussed July)**

**-\$180.0** <== R1982 - Res HVAC / DHW Perf & Potential Assessment - Metering  
Discussion: Orig budget =790K. Plan added \$200K in 2020; removed -150K in 2021 (Plan dollars).  
New Request: Replace the \$200K metering Year 2  
+\$30K (on-hold management, stops/starts Covid; revised Covid methods)  
Net impact in Plan dollars is 230-50 or 180  
Note: Could be allocated in 2022 if other important demands for 2021 projects.

**-\$55.4** <== R1983 - HES / HES-IE Process, Impact, Profiling Analysis - data efforts and Spanish survey translation  
data request efforts beyond expectations & Spanish survey translation  
Discussion: Double the data prep in one task, and 50% over in another much larger task.  
NMR has long-time familiarity with CT data and least likely to underestimate. Nearly daily data  
communications (see Data Tracking sheet). 80% UI.

**\$109.6** BALANCE WITH THESE AMENDMENTS - (WE ARE STILL WITHIN 3 YEAR EVALUATION PLAN BUDGET)

**Considering others (C1901, others) for next month**

**NOTE ALSO FOR UTILITIES: All existing contracts that do not complete by December 2021 will carry over to 2022.**

Have confirmed no problems for both utilities via email.