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2	CT-EEB EVALUATION PROJECTS UPDATE -						PART 1 - MONTHLY STATUS SUMMARY			
3	3/4/21						Reports on tasks completed by Project Contractors			
4	Project (and last initial of consultant)	Budget	Invoiced	\$Thru Date	Percent Spent	Percent Done	Are there Current Challenges / Concerns / Issues	Last Task Completed	Current task, status, expected finish date	Next step and its deadline
62	C1901 - C&I Sector-Wide Process Evaluation (non-SBEA)	\$668,355	\$610,255	2/2/21	91%	80%	On 2/16/21 UI notified us that they uploaded some missing consumption data, however, the file was not actually uploaded; we notified UI and are awaiting the file. For Eversource, all data issues have been resolved other than the delivery of some missing consumption data.	(3/4/2020). Staff interviews (6/11); Upstream Lighting staff interview (6/30); Upstream Lighting implementer interview (7/9). Sample designs for all 10 instruments submitted to EA Team for review; all have been approved. All primary data collection has been closed as of 1/27/21. Presented first set of study findings (for BES) on 2/9/21.	Working on analyses and development of results decks for sharing with EA Team. Still working on data processing and database analyses associated with profiling task.	Working on resolving data issues with utilities -- exact date of resolution unknown. Working on analyses of all primary data collection efforts.
63	C1906 SEM Design and Evaluation	\$264,880	\$117,853	1/31	44%	35%	No	2/25/2021 - Addressed comments from EAT and stakeholders on the Phase 1 draft report.	Present SEM Evaluation Methods; Deadline - March 15, 2021	Finalize SEM Evaluation Methods; Deadline - March 15, 2021
64	C2014 C&I Lighting Saturation and Remaining Potential	\$398,191	\$3,500	N/A	1%	1%	Final study design feedback from EA Team.	N/A	Study sampling - 3/2021	Study kickoff - 3/2021
78	C1902 ECB NTG and Baseline	\$680,000	\$76,497	1/31	11%	9%	In process of finalizing the project design and will need input from the EA Team once submitted. Need EA team to forward request for C1901 data. Currently waiting to get all data for data request 1.	Program design call with UI on 1/8/2021 and catch all approach discussion with EA Team on 2/19/2021.	Finalizing project design, schedule, budget, and approach by 3/5.	Data request call with Companies on 3/3. Submit revised project design on 3/3.
79	X1931-1 ISP Comm Boiler & Furnace Study	\$59,900	\$9,800	12/1	16%	10%	No	Task 1: Kick off complete 12/16	Develop interview questionnaires for PA interviews. 3/12/2021	Finalize interview guide. Conduct PA interviews. 3/26/2021
80	X1931-5 Comm Refrigeration Efficiency Update Study	\$29,600	\$3,500	12/1	12%	8%	No	Kickoff meeting 12/16	Compilation and cleaning of key efficiency data from manufacturers online data base and catalogue. Review CT specific evaluation reports for available metered data. 3/15/2021	Finalize data collection form for organizing data from literature reviews and forthcoming expert interviews 3/15/2021
81	X1931-6 Hours of Use Documentation	\$9,900	\$1,900	12/1	19%	10%	No	Kickoff meeting 12/16	Literature Review of previous PSDs versions to trace HOU referenced to origination 3/15/2021	PSD HOU with nearby jurisdictions - exploring eQuest modeling
82	R1959 Single-Family Renovations & Additions Potential Analysis	\$170,000	\$121,500	1/31	71%	85%	None	Completed internal draft of report, Feb 2021 (now adding results due to budget change).	Additional analysis and report writing due to budget change, March 2021. Highlighting findings about barriers to efficiency and program participation.	Draft report with expanded topics to reflect changed study design, Mar 2021

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85	R1965 HP/HPWH Baseline and Potential Assessment	\$250,000	\$225,000	1/31	90%	80%	R2027 study was designed to coordinate with R1965, but each has been delayed. Incorporating R2027 results into R1965 could yield significant delays.	Installer survey and installer interviews completed, Feb 2021.	Analyzing installer survey and installer interviews (March 2021) and starting cost-effectiveness testing (March-April 2021).	Analysis of installer survey and interviews (March 2021), and making decisions about the inputs to be used in cost-effectiveness testing (March 2021).
86	R1973 Retail Non-lighting	\$199,762	\$189,770	1/0	95%	95%	None	Draft report circulated / comments received.	Finish incorporating Committee comments into Final Report	Finish incorporating Committee comments into Final Report
87	R1982 HVAC/DHW Performance and Potential Evaluation	\$740,000	\$227,000	1/0	31%	19%	No.	Plan A Test conditionally approved by EA Team and utilities	TEST POSTPONED DUE TO RESURGENCE OF COVID	TEST POSTPONED DUE TO RESURGENCE OF COVID; Next task is likely a data request for 2020 program data
88	R2023. RASS Enhancement (R1965 add-on)	\$30,000	\$27,000	1/0	90%	80%	No	Completed user training and submitted final Database and User Manual 10/29/20	Awaiting any requests for new additions to database	N/A
89	R2027 HP/HPWH Reliability	\$75,000	\$67,500	1/31	90%	25%	Waiting for EA Team to give go ahead to NEI section of R2027 end-user survey	Submitted revised end-user survey instrument to EA Team, Jan 8, 2021	Revising end-user survey instruments, early-Mar 2021	Finalize survey instruments and enter field, mid-Mar 2021
90	R1983 HES/HES-IE Impact and Process Evaluation	\$890,000	\$100,100	1/31	11%	5%	Team is reviewing data provided to date, anticipates needing to follow-up for missing items	Finalizing Project Refinement (February 2021)	Reviewing provided data, beginning impact and customer profile analysis, as well as initial process eval tasks.	Review data once received (2/8) and begin work on interview guides
91	R2029 SF Weatherization Assessment and Update	\$110,000	\$19,339	1/31	18%	3%	Coordinating with DEEP process triggered change in project design which is not final; new study design will coordinate more with DEEP's weatherization standard update process. The study will assess weatherization progress, but one of the metrics is DEEP's WAP data; without knowing what is contained in that data, we do not know what information can be analyzed, or how to incorporate it into the study design.	Provided interim memo (2/17/2021) providing feedback on the DEEP draft weatherization metric memo, noting what metrics are reasonable and how they can be assessed as part of this study.	Project planning on hold while we wait for data from DEEP, which will affect study design. Unknown completion date.	Project planning on hold while we wait for data from DEEP, which will affect study design. Unknown completion date.
92	R2120 Refrigerator Recycling Incentives Analysis	\$30,000	\$0		0%	0%				Just starting planning / data requests
93	X1931 In-Depth PSD Review	\$604,211	\$339,766	1/1	56%	55%	No	P2-3: Kickoff meetings	P2-3: Conduct Primary Research. Project design in progress.	Primary research projects drafts and presentation
94	X1939 Early Retirement	\$284,543	\$124,701	12/31	44%	35%	N/A	Literature review of peer programs in NY, MA, CA	Phase I results presentation	Phase I presentation and report; March/April 2021

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95	X1941: Multifamily Impact Evaluation	\$369,054	\$329,653	total through January	89%	97%	There are no outstanding requests at this time.	Analysis for impact evaluation, March 2, 2021	Report, in progress, March 23, 2021	Report, in progress, March 23, 2021
96	CT X2022 - Education and Engagement Evaluation	\$415,000	\$34,473	1/0	8%	4%	Response to our data request -2 from Eversource and UI	Data Request 2 - sent to utilities on Friday February 26	Kick-off with utilities scheduled for March 2; working on cataloguing materials for Task 2; to be completed by end of March	The team will begin secondary research (Task 3) in March
97	X2001 - EUL	\$275,000	\$21,462	2/28	8%	10%	We have received all data requested to date.	Utility kickoff meeting held on Feb 23.	Developing survey instrument and outreach materials by 3/12. Reviewing utility data for additional measure options - 3/9. Developing sample - 3/19	Develop survey instruments and outreach material. Submit to utilities for review. 3/12
98	X1932 DR EM&V Support	\$225,000	\$18,000	1/31	8%	12%	Data request is pending (1c and 1d)	Discussed the data request with UI and EnergyHub on 1/6/2021	Working with EnergyHub and UI to get program data	Receive the remaining requested data from UI/EnergyHub
99	X1942 NEIs	\$325,000	\$31,718	1/31	10%	5%	None	Submitted revised survey to account for heat pump baseline conditions on 2/24/21 and reviewed survey by phone with Lisa Skumatz on 2/25/21	Revising kickoff slides by mid March	Hold kickoff meeting by late March 2021
100	X1931-7 Degree Days Update Study	\$9,900	\$2,900	12/1	29%	20%	No	Kickoff meeting 12/16	Map implementation data from CT tracking files to weather locations, 3/31/2021	Aggregate analysis of weather station data, 4/30/21